LPL Financial

For Immediate Release

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LPL FINANCIAL TO PRESENT AT THE 22ND ANNUAL CREDIT SUISSE VIRTUAL FINANCIAL SERVICES FORUM

SAN DIEGO – Feb. 18, 2021 – Leading retail investment advisory firm and independent broker-dealer LPL Financial LLC, a wholly-owned subsidiary of LPL Financial Holdings Inc. (Nasdaq: LPLA), today announced that Chief Financial Officer Matt Audette will present at the 22nd Annual Credit Suisse Virtual Financial Services Forum on Feb. 25.

The virtual presentation takes place at 1 p.m. EST. A live audio webcast of the presentation will be accessible at investor.lpl.com, with a replay available on the website beginning two hours after the presentation. The replay will remain available through March 18.

About LPL Financial

LPL Financial is a leader in the retail financial advice market and the nation's largest independent broker-dealer*. We serve independent financial advisors, professionals, and financial institutions, providing them with the technology, research, clearing and compliance services, and practice management programs they need to create and grow thriving practices. LPL enables them to provide objective guidance to millions of American families seeking wealth management, retirement planning, financial planning and asset management solutions.

Securities and Advisory services offered through LPL Financial LLC, a registered investment advisor. Member FINRA/SIPC. We routinely disclose information that may be important to shareholders in the "Investor Relations" or "Press Releases" section of our website.

*Based on total revenues, Financial Planning magazine June 1996-2020.